

How to Invest

Apply Online

1. Click the 'Apply Online' button at the top of the Firetrail homepage
2. Create an online account using your email address
3. Select which Fund you would like to invest in
4. Complete form and necessary identification checks
5. Submit online application
6. Send funding via BPAY or cheque (no direct debit)

Complete a paper-based application

1. Fill in necessary sections of form (depending on what investing entity you are using)
2. Post the necessary identification to Registry
3. Send funding via BPAY or cheque (no direct debit)

I am an existing investor with Firetrail Investments, do I need to complete the application form again?

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Additional investments (minimum of \$5,000) can be made by logging into our online application portal. Once logged in, the form you need to complete will be a shortened version of the original form and much of it will be prepopulated. Ensure you have your existing investment Client number and Account number as you will be required to provide this.

Complete a paper-based application You can additionally fill in the form in the weblink above. Please ensure it is faxed or posted to the number/address on the top of the form.

What is the minimum investment?

The minimum investment is \$20,000.

What day will I get my application processed?

Please refer to the PDS and note applications are only processed once the Registry receives the correctly completed Application Form and are satisfied with the AML/CTF and other verifications. Applications received, verified and accepted by the Registry prior to 12pm Sydney time on a business day will generally be processed using the unit price for that day. For applications accepted after 12pm Sydney time or on a non-business day, generally the next business day's unit price will apply.

Can I fax or email through the application form?

Initial applications – All original application forms *must be posted to the registry*, to the address on the application form.

Additional applications - As stated in Section 3 of the application form, only existing clients whose details as held by the registry have not changed, can fax through their application form. The phone number is on the top of the additional application form.

How do I redeem from a current account?

You can complete the redemption request form or send a written instruction that is signed by authorised signatories to the account.

Who are acceptable certifiers?

Includes, registered legal practitioners, dentists and medical practitioners; justice of peace; police officers; notary public; permanent employees of Commonwealth, State or Territory, or local government authority with

2+ years continuous service; officers with, or authorised representative of, an AFSL holder, with 2+ years continuous service; CPA or CA.

Refer to the FAQ document for the complete list of acceptable certifiers.

Who may invest in Firetrail Investments?

The Firetrail Investment Funds are open for investment to persons receiving the Product Disclosure Statement (PDS) in Australia or New Zealand. The PDS has not been registered as an investment offer in any other country.

Who should I talk to if I have any questions?

If you need assistance applying for any of our funds, please call our team on [1300 010 311](tel:1300010311) or send an email to invest@firetrailinvest.com